



Letter of Investment Agreement

Understanding:

This is a binding investment agreement between _____
(Investor) and Our Market at the Plaza Cooperative, a Legal Grocery Cooperative registered
with the State of Illinois.

Agreement:

Number of Common Stock (Owner) 1 per household x \$200 = Investment of \$ _____

Number of Preferred Stock Requested: _____ x \$1,000/stock = Investment of \$ _____

Total Investment = \$ _____

Effective Date: _____

Contact Information:

Investor Name(s): _____

Address of Record: _____

Phone: (Cell or Landline) _____

Email Address: _____

Signatures:

Investor's Signature: _____

Investor's Printed Name: _____

Our Market at the Plaza Board Member Signature: _____

Our Market at the Plaza Board Member Printed Name: _____

*Our Market is a start-up cooperative. Estimates are based on good-faith knowledge obtained through research. There is no guarantee that revenues will be made. Hypothetical or simulated performance is not indicative of future results.

**The securities being sold in this offering have not been approved or disapproved by the Securities and Exchange Commission (SEC) or any state securities authority, nor has the commission or any state securities authority passed upon the accuracy or adequacy of this memorandum. Any contrary representation is a criminal offense.